

Options to transfer funds from your bank account to Sharekhan trading account

Transfer funds online from banks with which Sharekhan has tie-ups

1. Log in to www.sharekhan.com
2. Click on the **Accounts** section
3. Select **Segment** and enter the amount you want to transfer
4. Select the desired bank account and click on **Move Cash**
5. You'll be redirected to your bank's website, where you can enter your credentials and password(s) to finish the transfer

The amount will be transferred to your trading account.

Via the UPI mode

The UPI mode to transfer funds is instant and doesn't require moving/mapping.

1. Simply choose the **UPI** option in the payment window
2. Enter your UPI ID
3. Authenticate the payment request on your mobile when prompted

Check our step-by-step guides to making payments on the Sharekhan website through UPI – [desktop](#) version | [smartphone](#) version.

Transfer funds through NEFT/RTGS

To initiate NEFT/RTGS transfers, you need to map Sharekhan's HDFC bank. Note that you need to specify your client code and segment where credits are required in the **Remarks** column for faster credit processing. The bank details to be added for NEFT/RTGS mapping are as follows:

- **Bank Name:** HDFC Bank
- **IFSC Code:** HDFC0000060
- **Beneficiary Name:** Sharekhan Limited
- **Branch:** Fort, Mumbai
- **Account Type:** Current Account

Beneficiary Account	Equity/FNO Segment	Commodity Segment	Currency Segment	Mutual Fund Segment
Separate virtual account for each segment	SHKEQT + CLIENTCODE	SHKCOM + CLIENTCODE	SHKCUR + CLIENTCODE	SHKMFS + CLIENTCODE
	Example: If client code is 1323456 , the beneficiary number will be SHKEQT1323456	Example: If trading code is 1323456 , the beneficiary number will be SHKCOM1323456	Example: If trading code is 1323456 , the beneficiary number will be SHKCUR1323456	Example: If trading code is 1323456 , the beneficiary number will be SHKMFS1323456

Steps to map a different bank account to your Sharekhan account

1. Download the **Client Master Form**. Print it out and fill it.
2. Attach any 1 of the following along with the **Client Master Form** and submit the physical copies at your nearest Sharekhan business unit:
 - Personalized cancelled cheque leaf (name should be present on the cheque leaf)
 - Latest bank statement (not more than 3 months old) with IFSC and MICR code (self-attested copy)
 - Bank passbook statement (not more than 3 months old) with IFSC and MICR code (self-attested copy)

We will do our best to update your new bank account details within 2 working days of receiving them.