

The logo for InvesTiger by Sharekhan. The word "Inves" is in black, "Tiger" is in orange, and "by Sharekhan" is in a smaller black font below "Inves". The letter "T" in "Tiger" is stylized to look like a tiger's head.

InvesTiger
by Sharekhan

Solid, Handpicked Stock Baskets

Professionally selected stock baskets
curated to stay ahead of the markets



Hassle-free investing through thoughtfully curated stock baskets

SOLID

Stock selections powered by decades-old proven Sharekhan 3R Research philosophy

HANDPICKED

Select, handpicked stocks actively monitored with Research alerts to take timely action

STOCK BASKETS

Each stock basket is a well-balanced mix of high-quality companies, put together to reflect an investment strategy, theme or idea with underlying stocks

Enter Sharekhan Login ID

Enter Sharekhan Membership Password



Solid handpicked stock baskets.

Enter Sharekhan Login ID

|

Enter Sharekhan Membership Password

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Simple to use, easy to follow

Built keeping your time in mind



It takes only 2 clicks to get started with InvesTiger once you've downloaded the app. Your existing Sharekhan Login ID and Membership Password are all you need to get full access to explore and invest in InvesTiger stock baskets.



Research alerts help to take timely action and rebalance a portfolio in a single click.



Investment-oriented portfolios with low rebalancing rate.

Stock baskets designed to stay ahead of the markets

Powered by our in-house expert Research Desk

1

Invest in a disciplined manner,
just like a seasoned market investor

2

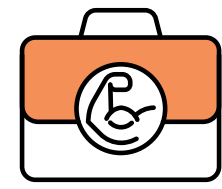
Active tracking of each stock basket
by our expert investment team

3

Instant basket update alerts and
2-step order placements with detailed
rationale for each stock basket update

4

Complete transparency and control.
View real-time performance; withdraw
fully or partially at any time.



POWER PORTFOLIO

Aims to outperform **CNX Nifty 50 index**

No. of Stocks: **10**

Risk: **Balanced**



TOP PICKS

Aims to outperform **CNX Nifty 50** and **SENSEX indices**

No. of Stocks: **12**

Risk: **Balanced**



STAR PORTFOLIO

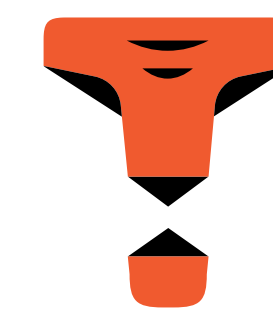
Aims to outperform **BSE 200** and **CNX Nifty 50 indices**

No. of Stocks: **10**

Risk: **Balanced**

The above figures are based on internal research team analysis and market performance

+ More New Magic



Stock Baskets

Sound, proven investment portfolios

With proven Sharekhan model portfolio products such as Power Portfolio, Top Picks and Star Portfolio at the heart of InvesTiger, our sole objective is to keep your investments ahead of the rest of the market

Expert investing made convenient

Built with the foundations of decades of experience at its core, InvesTiger is meant for everyone. Whether you are entirely new to investing or are a seasoned investor, we have you covered!

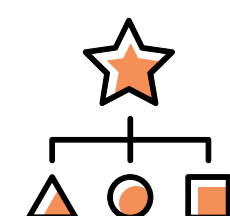
Stock baskets built with different investment objectives/themes

Each stock basket is built with a particular objective and goal. InvesTiger stock baskets have been curated to truly fulfill different investors' investment and risk appetites.

Choose between **Premier** and **Thematic** Stock Baskets



Premier stock baskets aim to create wealth by investing in high-quality structural growth stocks with consistent compounding returns over the long term.



Thematic baskets, on the other hand, are meant for the medium term, with an emphasis on capitalising on select themes or macro trends.

Benefits of InvesTiger



Decades of Experience, Truly Delivered

Experience the true impact of Research experts directly helping you build towards your goals with InvesTiger stock baskets

100% Transparency

Complete transparency in structure and composition of each stock basket, with objectives and past performance to evaluate and analyse

Actively Monitored Stock Baskets

Each stock basket is regularly updated by our Research experts and each basket or stock update is shared with you instantly on your InvesTiger app

Cost Effective

Reap the rewards of a professionally managed stock basket by only paying 0.5% brokerage charges* and no additional charges such as management fees or profit sharing

* Stamp Duty, GST, Education Cess and other Statutory Levies (if any) will be charged as applicable

Timely Entry, Timely Exit

The real secret to success in the capital markets?

Understanding when to enter and when to leave.

With Sharekhan experts at your side, investment becomes smarter!

When we say
100% transparency,
we mean **100%**



0.5%

Brokerage

* Stamp Duty, GST, Education Cess and other
Statutory Levies (if any) will be charged as applicable

ZERO

Profit Sharing

NO

Lock-in Period

ZERO

Exit Load

You can partially or fully withdraw
at any time at 0 additional cost



Helping your investments grow with

**EXPERIENCE,
DISCIPLINE
and PATIENCE**

Cash Market Delivery-based
investment app

No leverage requirements

No Futures & Options,
Intraday or Derivatives trades



Making quality
investments
accessible for all

Low investment requirements

Get started on expertly tracked stock baskets with lump sum investments starting as low as **INR 50,000**

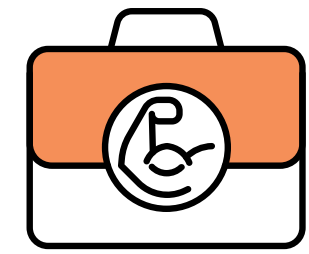
Backed by 3R Research insights

Powered by the Sharekhan 3R Fundamental Research philosophy

More Stock Baskets on the way

Our Research team is forever innovating to provide more and more **stock baskets to capitalise on new and emerging themes and trends**

Well-balanced, diversified Stock Baskets



Power Portfolio

Power Model Portfolio is a large-cap-oriented, diversified portfolio of well-researched quality companies with market cap of over INR 10,000 Cr.

Objective: Aims to outperform CNX Nifty 50 index

Minimum lump sum investment: INR 1 lakh

No. of stocks: 10

Risk: Balanced

PREMIER



Star Portfolio

Star Model Portfolio is a well-balanced multi-cap portfolio with a mandate to invest in quality companies under Sharekhan coverage that have market cap of over INR 5,000 Cr.

Objective: Aims to outperform BSE 200 and CNX Nifty 50 indices

Minimum lump sum investment: INR 1 lakh

No. of stocks: 10

Risk: Balanced

Well-balanced, diversified Stock Baskets



Top Picks is an all-weather portfolio with a judicious mix of large-cap, mid-cap and small-cap stocks with a passive strategy to review the portfolio once a month.

Objective: Aims to outperform CNX Nifty 50 and Sensex indices

Minimum lump sum investment: INR 1 lakh

No. of stocks: 12

Risk: Balanced

PREMIER



Emerging Stars Portfolio is basically a combination of quality midcap and smallcap stocks that have the potential to see solid scale in business over the years. Suitable for investors who aim to have a diversified portfolio with participation across sectors.

Objective: Aims to outperform CNX Nifty Midcap 100 and CNX Nifty Smallcap 100s

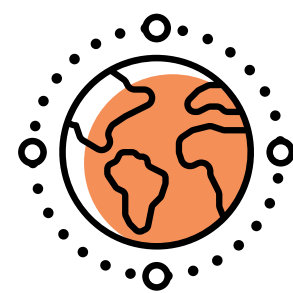
Minimum lump sum investment: INR 1 lakh

No. of stocks: 8 to 10

Risk: Aggressive

Stock Baskets that capitalise on macro trends or investment themes

THEMATIC



MNC Picks

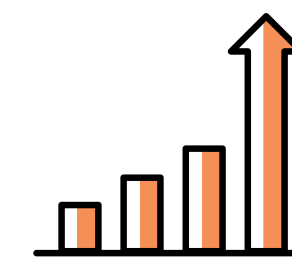
MNC Picks is a stock basket of select high-quality multi-national companies that have a distinct competitive edge and a proven track record across many countries. Usually, these companies have healthy balance sheets and high standards of corporate governance.

Objective: Aims to outperform CNX MNC index

Minimum lump sum investment: INR 80,000

No. of stocks: 5 to 10

Risk: Conservative



Economic Recovery Picks

Economic Recovery Picks is a portfolio curated to capitalise on the investment opportunities that would emerge from the expected multi-year upcycle in the Indian economy.

Objective: Aims to outperform Nifty 50 / CNX 500 indices

Minimum lump sum investment: INR 50,000

No. of stocks: 8 to 10

Risk: Balanced

Stock Baskets that capitalise on macro trends or investment themes

THEMATIC



Export Picks is a stock basket of export-oriented companies that seeks to leverage India Inc.'s huge export prospects, led by a healthy global demand, policy initiatives at home and the China +1 policy.

Objective: Aims to outperform Nifty 50 index

Minimum lump sum investment: INR 50,000

No. of stocks: 5 to 10

Risk: Aggressive



Green Model Portfolio is our stock basket centred around ESG, a fast-evolving asset class globally. Exposures are taken post assessing a company on 3 non-financial parameters: **E**nvironment Assessment, **S**ocial Responsibility and **G**overnance (Corporate).

Objective: Aims to outperform CNX Nifty 100 ESG

Minimum lump sum investment: INR 60,000

No. of stocks: 8 to 10

Risk: Balanced

InvesTiger Support

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* T&C apply

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- Once you place an order for purchase, please note that allocation will be done as equal amount and no weights will be assigned to any stock across the listed basket of securities.
- The basket of securities that are purchased would depend upon your point of subscription to this product. The list of securities in the basket may change over a period of time for different clients based on research recommendations.
- Stocks purchased under this facility cannot be pledged and therefore, they cannot be used as collateral for any financing arrangements, for Margin Trading facility or as margin for your other trading activities, if any.
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- I agree to have read these terms including disclaimers prior to taking an investment decision or opting for this platform.

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Compliance Officer: Ms. Binkle Oza; Tel: 022-62263303; email id: complianceofficer@sharekhan.com

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