

IFCI LONG TERM INFRASTRUCTURE BONDS - SERIES V

Issuer	IFCI Ltd.
Issue of Series IV	1, 00,000 Nos. Unsecured, Redeemable, Non-Convertible Long Term infrastructure Bonds Series-V (Rs.5,000/- each aggregating to Rs. 50 crore with a green-shoe option to retain over-subscription)
Type	Private Placement basis
Issue Opens	29 Feb 2012
Issue Closes	27 Mar 2012
Rating	"CARE A+" by CARE & "LA" by ICRA "BWR AA-" by BrickWork Ratings India Pvt Ltd
Tax Benefits	The investment up to Rs. 20,000 made will be eligible for tax benefits in the year of investment under Section 80 CCF of the Income Tax Act, 1961
Who can apply?	Resident Indian individuals (Major) and Hindu Undivided Families (HUF) through the Karta of HUF
Face Value per Bond	Rs. 5,000/-
Minimum Application	Rs.5,000/- (i.e. 1 Bond) and in multiples of 1 bond thereafter
Deemed Date of Allotment	March 31, 2012
Security	Unsecured
Lock in Period	Bonds shall be under lock-in for 5 years from deemed date of Allotment during which no transfer is permitted.
Listing	BSE
Lead Managers	IFIN, Almondz sec., Karvy Inv., RR Investor.
Registrar	Karvy Computershare Private Limited
Debenture Trustee	IDBI Trusteeship Services Limited
Issuance & Trading	Bonds shall be issued both in dematerialised form and physical form. However, trading allowed only in dematerialised mode after the expiry of Lock-in Period of 5 years
Buyback Facility	Yes

Specific terms for each series of Bonds:

Options	I	II	III	IV
Frequency of Interest Payment	Cumulative	Annual	Cumulative	Annual
Tenor	12(Twelve)years	12(Twelve)years	15 (Fifteen)years	15 (Fifteen) years
Face Value(Rs./Bond)	Rs. 5000/-	Rs. 5000/-	Rs. 5000/-	Rs. 5000/-
Issue Price (Rs./Bond)	At par	At par	At par	At par
Terms of Payment	Full amount with application	Full amount with application	Full amount with application	Full amount with application
Coupon (% p.a.)	8.50 % p.a. <i>(Annual compounding)</i>	8.50 % p.a.	8.72 % p.a. <i>(Annual compounding)</i>	8.72 % p.a.
Coupon Payment Date	At the time of redemption	March 31, each year	At the time of redemption	March 31, each year
Redemption/ Maturity	At the end of 12years from the deemed date of allotment		At the end of 15 years from the deemed date of allotment	
Maturity Date	March 31, 2024	March 31, 2024	March 31,2027	March 31, 2027
Buyback Dates	March 31 of the calendar years 2017 and 2019		March 31of the calendar years 2017 and 2022	
Buyback Intimation period	October 31to December30of the calendar years 2016 and 2018		October 31to December30of the calendar years 2016 and 2021	

Maturity Amount (Rs.)	13,309/-	5,000/-	17,524/-	5,000/-
Redemption amount in case buy back option is exercised: (in Rs.)				
At the end of Year 5	7,519/-	5,000/-	7,595/-	5,000/-
Year 7	8,851/-	5,000/-	N.A.	N.A.
Year 10	N.A.	N.A.	11,537/-	5,000/-

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** For the purpose of information only, invest only after referring to the final prospectus.*

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